



Lunate launches Chimera S&P Japan UCITS ETF

- *Chimera S&P Japan UCITS ETF will be listed on the Abu Dhabi Securities Exchange*
- *Fund will enable investors to access the 30 most liquid Japanese stocks listed on the Tokyo Stock Exchange*

Abu Dhabi, 16 May, 2024 – Lunate Capital Ltd, an Abu Dhabi-based global investment management firm announced the launch of the **Chimera S&P Japan UCITS ETF** (Bloomberg: JPANI), a physical, in-kind, liquid, and fully fungible exchange traded fund (“ETF” or the “Fund”) that is scheduled to list on the Abu Dhabi Securities Exchange (“ADX”) on 29 May.

The Fund will track the performance of the S&P Japan BMI Liquid 35/20 Capped Index (AED) (Custom), which includes the top 30 most liquid Japanese stocks listed on the Tokyo Stock Exchange. Investors can subscribe through four Authorized Participants as well as through the ADX eIPO portal from 16 to 23 May, 2024.

The **Chimera S&P Japan UCITS ETF** will provide investors with easy access to the world’s third largest stock market and fourth largest economy, enabling them to diversify their portfolios in the robust Tokyo Stock exchange. This diversified portfolio encompasses key players in Japan’s corporate landscape, including Toyota Motor, Sony, Mitsubishi, Honda, and Nintendo. It is designed to be accessible, particularly to retail investors who may otherwise face barriers to investing due to financial, infrastructure or regulatory constraints. It will be traded on the ADX in a mechanism similar to stocks, providing investors with the ability to buy and sell shares throughout the trading day at prevailing market prices.

Sherif Salem, Partner & Head of Public Markets at Lunate, commented: “We are pleased to announce the launch of Lunate’s third ETF this year, the 15th ETF on the UAE stock markets and the fourth to offer access to an Asian market. With just one account, investors can now create a diversified portfolio of equity and bond exposures across developed and emerging markets spanning nine countries representing the biggest and most liquid regional and global markets. This latest launch furthers our commitment to providing clients with customized solutions and products that can broaden their access to investment strategies and global markets.”

Abdulla Salem Alnuaimi, Chief Executive Officer at Abu Dhabi Securities Exchange, expressed his congratulations to Lunate Capital on the launch of the Chimera S&P Japan UCITS ETF as the 13th fund to be listed on ADX’s thriving ETF platform.

Mr Alnuaimi added, “with 30 of the most liquid Japanese stocks included in this ETF, every investor will have the opportunity to gain invaluable exposure to one of the world’s largest stock markets and economies via ADX’s IPO platform and enjoy the benefits of a diversified investment option. This new



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fund is part of ADX's ongoing efforts to offer investors access to key global markets and new opportunities to expand their investment portfolios.

The ETF market aligns with ADX's commitment in providing a dynamic and sustainable trading environment that supports the growth and development of Abu Dhabi's capital market, while bolstering Abu Dhabi's plan to diversify its economy and attract more investors to its financial centre."

Michael Mell, Global Head of Custom Indices at S&P Dow Jones Indices, said: "S&P Dow Jones Indices is pleased to have created this custom index solution and offer the S&P Japan BMI Liquid 35/20 Capped Index to Lunate Capital as the underlying benchmark for their new fund. The Japanese equities market has proven to be resilient, seeing a rally early this year and reinvigorated interest especially among international market participants who are seeking diversified exposures through indexing. S&P DJI is proud to offer independent benchmarks and tools that enable customers such as Lunate Capital and their own clients to reliably track market performance, generate insights and make informed decisions."

Hani Kablawi, Head of International, BNY Mellon, said: "In collaboration with Lunate Capital, we are delighted to support the UAE and GCC's fourth ETF to offer access to an Asian market as Administrator, Registrar, Transfer Agent, and Depository. We are proud of our association with Lunate Capital, which has been visionary in launching innovative first-to-market products and in paving the way for Abu Dhabi to become a buy-side hub in the region."

The ETF is a sub-fund of the Chimera UCITS ICAV, an open-ended Irish Collective Asset-management Vehicle (ICAV) umbrella fund with FundRock Management Company S.A. as its appointed manager. Both the sub-fund and ICAV are authorized and regulated by the Central Bank of Ireland. The Investment Manager of the Chimera UAE Japan UCITS ETF will be Lunate Capital Limited, a company based in the Abu Dhabi Global Market (ADGM) and regulated by the ADGM Financial Services Regulatory Authority (FSRA). Bank of New York Mellon Fund Services (Ireland) Designated Activity Company has been appointed as the Administrator, Registrar and Transfer Agent of the ICAV, with the Bank of New York Mellon SA/NV Dublin branch acting as the Depository to the ICAV. Authorized Participants (APs) for the ETF include EFG-Hermes, Arqam Securities, International Securities, and BHM Capital.

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About Lunate Capital Ltd

Lunate Capital Limited (regulated by the ADGM FSRA) is a subsidiary of Lunate Holding RSC Limited.

Lunate is an Abu Dhabi-based, Partner-led, independent global alternative investment manager with more than 160 employees and \$105 billion of assets under management*. Lunate invests across the entire private markets spectrum, including buyouts, growth equity, early and late-stage venture capital, private credit, real assets, and public equities and public credit. Lunate aims to be one of the world's leading private markets solutions providers through SMAs and multi-asset class funds, seeking to generate best-in-class risk-adjusted returns for its clients. Lunate recently established ALTÉRRRA, the world's largest private investment vehicle for climate change action, at COP28. **As of 31 March 2024*

For any media inquiries, please contact media@lunate.com

To learn more, please visit www.lunate.com

About Abu Dhabi Securities Exchange

Abu Dhabi Securities Exchange (ADX) was established on November 15, 2000, by Local Law No. (3) Of 2000, the provisions of which vest the market with a legal entity of autonomous status, independent finance and management. The Law also provides ADX with the necessary supervisory and executive powers to exercise its functions. On March 17, 2020, ADX was converted from a "Public Entity" to a "Public Joint Stock Company PJSC" pursuant to law No. (8) of 2020. ADX is part of ADQ, one of the region's largest holding companies with a broad portfolio of major enterprises spanning key sectors of Abu Dhabi's diversified economy.

ADX is a market for trading securities; including shares issued by public joint stock companies, bonds issued by governments or corporations, exchange traded funds, and any other financial instruments approved by the UAE Securities and Commodities Authority (SCA). ADX is the second largest market in the Arab region and its strategy of providing stable financial performance with diversified sources of incomes is aligned with the guiding principles of the UAE "Towards the next 50" agenda. The national plan charts out the UAE's strategic development scheme which aims to build a sustainable, diversified and high value-added economy that positively contributes to transition to a new global sustainable development paradigm.

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About S&P Dow Jones Indices

S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

S&P Dow Jones Indices is a division of S&P Global (NYSE: SPGI), which provides essential intelligence for individuals, companies and governments to make decisions with confidence. For more information, visit www.spglobal.com/spdji.

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For information about S&P Dow Jones Indices, please contact: spdji.comms@spglobal.com.

About BNY Mellon

BNY Mellon is a global financial services company that helps make money work for the world – managing it, moving it and keeping it safe. For 240 years we have partnered alongside our clients, putting our expertise and platforms to work to help them achieve their ambitions. Today we help over 90% of Fortune 100 companies and nearly all the top 100 banks globally access the money they need. We support governments in funding local projects and work with over 90% of the top 100 pension plans to safeguard investments for millions of individuals, and so much more. As of March 31, 2024, we oversee \$48.8 trillion in assets under custody and/or administration and \$2.0 trillion in assets under management.

BNY Mellon is the corporate brand of The Bank of New York Mellon Corporation (NYSE: BK). We are headquartered in New York City, employ over 50,000 people globally and have been named among Fortune's World's Most Admired Companies and Fast Company's Best Workplaces for Innovators. Additional information is available on www.bnymellon.com. Follow us on LinkedIn or visit our Newsroom for the latest company news.



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