



CHIMERA

Summary and Key Investor Information Document (KIID) of the Second Sub-Fund

Name of Sub-Fund	Chimera Umbrella Fund – Chimera S&P KSA Shariah ETF
Management Structure	Management Company
Name of Founder	Chimera Capital LLC
Name of Management Company	Chimera Capital LLC
SCA License Number of Management Company	301056
Local Custodian (UAE)	HSBC Bank Middle East Limited
Global Custodian	The Bank of New York Mellon, London Branch
Administrator	Chimera Capital LLC
Unit Registrar	Stock Exchange: Abu Dhabi Securities Exchange: Chimera S&P KSA Shariah ETF – Share Class B – Income
Legal Advisor	Norton Rose Fulbright (Middle East) LLP
Auditor	Deloitte & Touche (M.E.)
Shariah Advisor for Shariah compliant Sub-Fund	Dar Al Sharia Limited
Shariah Committee	Three member committee of Shariah scholars designated by the Shariah Advisor for the purpose of Shariah governance.
Authorised Participants and Liquidity Providers	Arqaam Securities LLC BHM Capital Financial Services PrJSC EFG Hermes UAE LLC International Securities LLC Al Damman Securities (LLC)
Index Provider	S&P Dow Jones Indices LLC
Sub-Fund Objective	To track the S&P Saudi Arabia Shariah Liquid Top 30 35/20 - Capped Index
Age / Term of the Sub-Fund	None
Financial Year of the Fund	Annual accounts shall be made up from the 1st of January to the 31st of December in each year, except for the Fund's first year which shall begin from its date of authorisation until 31st December 2021.
Type of Sub-Fund	<ol style="list-style-type: none"> Regulatory Structure: Open ended Redemption Method: Trading the Classes of Units through relevant stock exchanges. Umbrella Fund: Chimera Umbrella Fund Sub-Fund: Chimera S&P KSA Shariah ETF Dividend Policy Share Class B – Distributing Listed on Abu Dhabi Securities Exchange - Chimera S&P KSA Shariah ETF – Share Class B – Income

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Chimera Capital LLC

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	<ol style="list-style-type: none"> 4. Shariah Compliant: Yes 5. Benchmark Index: S&P Saudi Arabia Shariah Liquid Top 30 –35/20 Capped Index (full replication) 6. Geographical Investment Universe: Kingdom of Saudi Arabia 7. Portfolio Composition: Equities 8. Net Asset Value (NAV) Frequency: Daily Indicative Net Asset Value (INAV) will be calculated during the trading session
Fund's Capital	Minimum Viable Size: 500,000 Units Maximum: N/A
Nominal Price Per Unit	AED 3.67 (please refer to Schedule I of the Prospectus for more details)
Base Currency of the Sub-Fund	SAR
Trading Currency in the Market	AED
Classes of Units	Chimera S&P KSA Shariah ETF – Share Class B – Income
Eligible Investors	All investors of Abu Dhabi Securities Exchange
Initial Offer Period	This period commences from 10 January 2022 at 10.00 am (UAE Time) and ends on 17 January 2022 at 3:00 pm (UAE Time); or will end on 24 January 2022 at 3:00 PM (UAE Time) if the Minimum Viable Size is not achieved or at the discretion of the Management Company
Receiving Banks for Initial Offering	Subscription will be done through the Authorised Participants.
Minimum Subscription Units	500,000 Units
Multiples of Subscription Units	500,000 Units
Maximum Subscription Units (if any)	N/A
Redemption Cycle and Mechanism	Available daily for Authorised Participants. For other Investors this will be through buying and Selling via the relevant stock exchanges
Buying Mechanism after Initial Offer Period	Daily through the relevant stock exchange
Creation / Redemption price after end of Initial Offer Period (Only applicable to Authorised Participants)	The price that the Administrator calculates on the relevant trading day plus / minus the expenses specified at USD 2,900 or its equivalent in UAE Dirhams or Saudi Riyals per Creation Unit. The Sub-Fund will also charge and collect fees from the Authorised Participants with a maximum of up to 5% of the

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	<p>Net Asset Value, and these fees will be due upon any cash in lieu creations/redemptions.</p>
Price of Unit and Calculation Methodology	<ul style="list-style-type: none">• The Net Asset Value of the Units will be determined by the Administrator. It is calculated by deducting all liabilities due from the Sub-Fund from the total value of the Sub-Fund's assets. The Net Asset Value of the Sub-Fund and of the Units will be denominated in the currency of the Sub-Fund and if there are any items denominated in other currencies, they will be converted into the currency of the Sub-Fund based on the exchange rates in effect at the time of the evaluation and as determined by the Administrator.• On the closing date of the initial subscription, each Unit will be issued at an approximate initial price of 3.67 dirhams (the Unit's face value, please refer to Schedule I of the Prospectus for more details), after which the Unit price will be calculated by the Administrator on a daily basis and the Net Asset Value of the Sub-Fund's assets will include any distributions, income, or profits accruing to the Sub-Fund within the Sub-Fund assets, and any fees or fees due from it, regardless of the full payment, will be deducted, with addition or deduction of any other items in accordance with the international accounting standards.
Reports Available for Unit holders	<ul style="list-style-type: none">• Semi-annual financial reports reviewed by the independent external auditor, within a period not exceeding (30) days from the end of the semi-annual period.• An annual financial report audited by the independent external auditor, within a period not exceeding three months from the date of the end of the Fund's fiscal year.• An annual periodic report, within a period not exceeding three months from the end of the Fund's fiscal year, that includes details of the Fund's business, its activities and investments, any material developments, the risks related to

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	<p>its performance, and the internal control procedures of the Fund.</p> <ul style="list-style-type: none"> • Monthly fund factsheet • Any other additional reports as determined by the Management Company from time to time.
Rights of Unit Holders	Units in the Sub-Fund shall not be granted voting rights or other rights relating to the procedures or any individual right to obtain dividends or other allocations for any asset of the Sub-Fund or to any other Sub-Fund of the same Umbrella Fund or to any other umbrella fund, except as expressly provided in the Prospectus.
Expenses and Fees	
Subscription Charges (if Any)	Investors excluding Authorised Participants: None
Redemption Charges (if Any)	Investors excluding Authorised Participants: None
Fund Setup Fees (If Any)	None
Management Fee (Details in Page [58] of the Prospectus)	Fixed fees: An annual management fee of 1% of each Sub-Fund's average daily net assets Value
Custody Fees (Details in Page [63] of the Prospectus)	None; paid by the Management Company from the Management Fee received from the Fund
Administration Fees (Details in Page [63] of the Prospectus)	None; paid by the Management Company from the Management Fee received from the Fund
Registrar Fees	None
Fees Paid to other Service providers	None
Funds Address and Website	Office 615, 4th Floor Royal Group Headquarters Building Khalifa Park P.O Box – 3190, Abu Dhabi United Arab Emirates Website: www.chimerainvestment.com
Date and License number of the Fund	Date: 19/02/2020 License Number: 01/2020
Fund Board Members (if any)	None
Fund Board of Directors Formation	None
Internal Governance of the Fund	The Fund's Internal governance is carried out by Chimera Capital LLC.
Working Day	Sunday – Thursday

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Creation Day	Monday – Thursday except for official Holidays in UAE, KSA and Irish Bank Holidays approved by the Central Bank of Ireland.
Redemption Day	Monday – Thursday except for official holidays in UAE, KSA and the Irish Bank Holidays approved by the Central Bank of Ireland.
Valuation Day	Monday – Thursday except for official Holidays in UAE, KSA and Irish Bank Holidays approved by the Central Bank of Ireland.
Trading Day	Sunday – Thursday
Delegated Activities (If Any)	None
Fund Investment Strategy	Passive Investment
Details of Fund's ability to invest in other Funds	Not Applicable
Profits and Risk Factors of the Fund	The Fund's profits will be achieved through its activities. The risk factors of the Fund are further detailed in the Prospectus (Page [45])
Fund Information Source	www.chimerainvestment.com
Party responsible for Fund Information	Name: Chimera Capital LLC Legal Structure: Limited Liability Company Address: Office 615, 4th Floor Royal Group Headquarters Building Khalifa Park P.O Box – 3190, Abu Dhabi United Arab Emirates

This document will be updated and provided by the Management Company or through its delegates electronically or in print form, periodically or on request and free of charge, with regular updates that includes the historical performance of the Sub-Fund.

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